

CITY OF VANCOUVER
2010- Summary Information

File Name: Limited Tax General Obligation and Refunding Bonds

Purpose: To summarize bond issue information and original findings for the PERM file.

Source: Bond Issue Documentation

Relevant Details

Type of Debt: LTGO and Refunding Bonds

Issue Amount: \$13,410,000

Issue Date: November 15, 2010

Maturity Date: December 1, 2035 new portion and December 1, 2015 refunding portion

Authorizing

Ordinance: M-3971

Issuing Funding: Governmental Activities/ General Fund Related

Bond Purpose: Proceeds from the sale of the Bonds will be used to reimburse the City for a prior purchase of a new City Hall Building and pay for tenant improvements, the refund portion of the City's Series 2001 LTGO and refunding bonds (\$3,130,000) outstanding debt to obtain the benefit of savings in annual and total debt service requirements and pay cost of issuance of the Bonds.

Bond Covenants:

1. Defeasance (5): The owner of the bond will cease to be entitled to any lien, benefit or security of the Ordinance except the right to receive payment of principal, premium, if any, and interest from the Bond Fund or such special account, and such Bond will be deemed to be not outstanding under the Ordinance.

For amortization and rate schedules see bonds.

2007
2010

BOND DEBT SERVICE
CITY OF VANCOUVER
Limited Tax General Obligation and Refunding Bonds, 2010
FINAL NUMBERS

Period Ending	Principal	Coupon	Interest	Debt Service	Annual Debt Service
06/01/2011			292,190.63	292,190.63	
12/01/2011	20,000	2.000%	292,190.63	312,190.63	604,381.26
06/01/2012			291,990.63	291,990.63	
12/01/2012	965,000	2.000%	291,990.63	1,256,990.63	1,548,981.26
06/01/2013			282,340.63	282,340.63	
12/01/2013	1,015,000	3.000%	282,340.63	1,297,340.63	1,579,681.26
06/01/2014			267,115.63	267,115.63	
12/01/2014	1,070,000	3.000%	267,115.63	1,337,115.63	1,604,231.26
06/01/2015			251,065.63	251,065.63	
12/01/2015	1,135,000	4.000%	251,065.63	1,386,065.63	1,637,131.26
06/01/2016			228,365.63	228,365.63	
12/01/2016	285,000	4.000%	228,365.63	513,365.63	741,731.26
06/01/2017			222,665.63	222,665.63	
12/01/2017	295,000	4.000%	222,665.63	517,665.63	740,331.26
06/01/2018			216,765.63	216,765.63	
12/01/2018	310,000	4.500%	216,765.63	526,765.63	743,531.26
06/01/2019			209,790.63	209,790.63	
12/01/2019	325,000	4.500%	209,790.63	534,790.63	744,581.26
06/01/2020			202,478.13	202,478.13	
12/01/2020	335,000	4.500%	202,478.13	537,478.13	739,956.26
06/01/2021			194,940.63	194,940.63	
12/01/2021	350,000	5.000%	194,940.63	544,940.63	739,881.26
06/01/2022			186,190.63	186,190.63	
12/01/2022	370,000	5.000%	186,190.63	556,190.63	742,381.26
06/01/2023			176,940.63	176,940.63	
12/01/2023	390,000	5.000%	176,940.63	566,940.63	743,881.26
06/01/2024			167,190.63	167,190.63	
12/01/2024	410,000	5.000%	167,190.63	577,190.63	744,381.26
06/01/2025			156,940.63	156,940.63	
12/01/2025	430,000	5.000%	156,940.63	586,940.63	743,881.26
06/01/2026			146,190.63	146,190.63	
12/01/2026	450,000	5.125%	146,190.63	596,190.63	742,381.26
06/01/2027			134,659.38	134,659.38	
12/01/2027	475,000	5.125%	134,659.38	609,659.38	744,318.76
06/01/2028			122,487.50	122,487.50	
12/01/2028	500,000	5.125%	122,487.50	622,487.50	744,975.00
06/01/2029			109,675.00	109,675.00	
12/01/2029	525,000	5.125%	109,675.00	634,675.00	744,350.00
06/01/2030			96,221.88	96,221.88	
12/01/2030	550,000	5.125%	96,221.88	646,221.88	742,443.76
06/01/2031			82,128.13	82,128.13	
12/01/2031	580,000	5.125%	82,128.13	662,128.13	744,256.26
06/01/2032			67,265.63	67,265.63	
12/01/2032	610,000	5.125%	67,265.63	677,265.63	744,531.26
06/01/2033			51,634.38	51,634.38	
12/01/2033	640,000	5.125%	51,634.38	691,634.38	743,268.76
06/01/2034			35,234.38	35,234.38	
12/01/2034	670,000	5.125%	35,234.38	705,234.38	740,468.76
06/01/2035			18,065.63	18,065.63	
12/01/2035	705,000	5.125%	18,065.63	723,065.63	741,131.26
13,410,000			8,421,068.98	21,831,068.98	21,831,068.98

BOND DEBT SERVICE
CITY OF VANCOUVER
Limited Tax General Obligation Bonds, 2010
FINAL NUMBERS
New Money Portion

Period Ending	Principal	Coupon	Interest	Debt Service	Annual Debt Service
06/01/2011			244,290.63	244,290.63	
12/01/2011			244,290.63	244,290.63	488,581.26
06/01/2012			244,290.63	244,290.63	
12/01/2012	255,000	2.000%	244,290.63	499,290.63	743,581.26
06/01/2013			241,740.63	241,740.63	
12/01/2013	260,000	3.000%	241,740.63	501,740.63	743,481.26
06/01/2014			237,840.63	237,840.63	
12/01/2014	265,000	3.000%	237,840.63	502,840.63	740,681.26
06/01/2015			233,865.63	233,865.63	
12/01/2015	275,000	4.000%	233,865.63	508,865.63	742,731.26
06/01/2016			228,365.63	228,365.63	
12/01/2016	285,000	4.000%	228,365.63	513,365.63	741,731.26
06/01/2017			222,665.63	222,665.63	
12/01/2017	295,000	4.000%	222,665.63	517,665.63	740,331.26
06/01/2018			216,765.63	216,765.63	
12/01/2018	310,000	4.500%	216,765.63	526,765.63	743,531.26
06/01/2019			209,790.63	209,790.63	
12/01/2019	325,000	4.500%	209,790.63	534,790.63	744,581.26
06/01/2020			202,478.13	202,478.13	
12/01/2020	335,000	4.500%	202,478.13	537,478.13	739,956.26
06/01/2021			194,940.63	194,940.63	
12/01/2021	350,000	5.000%	194,940.63	544,940.63	739,881.26
06/01/2022			186,190.63	186,190.63	
12/01/2022	370,000	5.000%	186,190.63	556,190.63	742,381.26
06/01/2023			176,940.63	176,940.63	
12/01/2023	390,000	5.000%	176,940.63	566,940.63	743,881.26
06/01/2024			167,190.63	167,190.63	
12/01/2024	410,000	5.000%	167,190.63	577,190.63	744,381.26
06/01/2025			156,940.63	156,940.63	
12/01/2025	430,000	5.000%	156,940.63	586,940.63	743,881.26
06/01/2026			146,190.63	146,190.63	
12/01/2026	450,000	5.125%	146,190.63	596,190.63	742,381.26
06/01/2027			134,659.38	134,659.38	
12/01/2027	475,000	5.125%	134,659.38	609,659.38	744,318.76
06/01/2028			122,487.50	122,487.50	
12/01/2028	500,000	5.125%	122,487.50	622,487.50	744,975.00
06/01/2029			109,675.00	109,675.00	
12/01/2029	525,000	5.125%	109,675.00	634,675.00	744,350.00
06/01/2030			96,221.88	96,221.88	
12/01/2030	550,000	5.125%	96,221.88	646,221.88	742,443.76
06/01/2031			82,128.13	82,128.13	
12/01/2031	580,000	5.125%	82,128.13	662,128.13	744,256.26
06/01/2032			67,265.63	67,265.63	
12/01/2032	610,000	5.125%	67,265.63	677,265.63	744,531.26
06/01/2033			51,634.38	51,634.38	
12/01/2033	640,000	5.125%	51,634.38	691,634.38	743,268.76
06/01/2034			35,234.38	35,234.38	
12/01/2034	670,000	5.125%	35,234.38	705,234.38	740,468.76
06/01/2035			18,065.63	18,065.63	
12/01/2035	705,000	5.125%	18,065.63	723,065.63	741,131.26
	10,260,000		8,055,718.98	18,315,718.98	18,315,718.98

BOND DEBT SERVICE

CITY OF VANCOUVER
Limited Tax General Obligation Refunding Bonds, 2010 (Ref. 01)
FINAL NUMBERS
Refunding Portion

Period Ending	Principal	Coupon	Interest	Debt Service	Annual Debt Service
06/01/2011			47,900	47,900	
12/01/2011	20,000	2.000%	47,900	67,900	115,800
06/01/2012			47,700	47,700	
12/01/2012	710,000	2.000%	47,700	757,700	805,400
06/01/2013			40,600	40,600	
12/01/2013	755,000	3.000%	40,600	795,600	836,200
06/01/2014			29,275	29,275	
12/01/2014	805,000	3.000%	29,275	834,275	863,550
06/01/2015			17,200	17,200	
12/01/2015	860,000	4.000%	17,200	877,200	894,400
	3,150,000		365,350	3,515,350	3,515,350